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New York, New York 10016  
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Facsimile: (212) 592-1500  
Sean E. O'Donnell  
Stephen B. Selbst  
Steven B. Smith  
Christopher Carty

*Special Conflicts Counsel to the Official Committee of  
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
In re: : Chapter 11  
: :  
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)  
: :  
Debtors<sup>1</sup> : (Jointly Administered)  
: :  
: :  
----- X

**NINTH MONTHLY FEE STATEMENT OF HERRICK, FEINSTEIN LLP  
FOR PROFESSIONAL SERVICES RENDERED AND DISBURSEMENTS INCURRED  
AS SPECIAL CONFLICTS COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR THE PERIOD OF  
JULY 1, 2020 THROUGH JULY 31, 2020**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRE Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179

|  |   |
|--|---|
| Name of Applicant:   | Herrick, Feinstein LLP  |
| Authorized to Provide Professional Services To:            | Special Conflicts Counsel to the Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i> |
| Date of Retention:   | March 22, 2019 <i>nunc pro tunc</i> to January 2, 2019  |
| Period for Which Compensation and Reimbursement Is Sought: | July 1, 2020 through July 31, 2020  |
| Monthly Fees Incurred:                                     | \$146,748.00  |
| 20% Holdback:  | \$29,349.60   |
| Total Compensation Less 20% Holdback:                      | \$117,398.40  |
| Monthly Expenses Incurred:                                 | \$11,471.79   |
| <b>Total Fees and Expenses Requested:</b>                  | <b>\$128,870.19</b>   |

This is a   x   monthly        interim        final application

Herrick Feinstein LLP (“Herrick Feinstein”), special conflicts counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holding Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby respectfully submits this statement of fees and disbursements (the “Ninth Combined Monthly Fee Statement”) covering the period from July 1, 2020 through July 31, 2020 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Ninth Combined Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions, Herrick Feinstein requests (a) interim allowance and payment of compensation in the amount of \$117,398.40 (80% of \$146,748.00) for fees on account of reasonable and necessary professional services rendered to the Creditors’ Committee by Herrick

Feinstein, and (b) reimbursement of actual and necessary costs and expenses in the amount of \$11,471.79 incurred by Herrick Feinstein during the Compensation Period.

**FEES FOR SERVICES RENDERED  
DURING THE COMPENSATION PERIOD**

**Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, department, bar admissions, hourly billing rates and aggregate hours spent by each Herrick Feinstein professional and paraprofessional that provided services to the Creditors' Committee during the Compensation Period. The rates charged by Herrick Feinstein for services rendered to the Creditors' Committee are the same rates that Herrick Feinstein charges generally for professional services rendered to its non-bankruptcy clients.

**Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Herrick Feinstein professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.

**Exhibit C** sets forth a complete itemization of tasks performed by Herrick Feinstein professional and paraprofessionals that provided services to the Creditors' Committee during the Compensation Period.

**EXPENSES INCURRED  
DURING THE COMPENSATION PERIOD**

**Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Herrick Feinstein in connection with services rendered to the Creditors' Committee during the Compensation Period.

**Exhibit E** sets forth a complete itemization of disbursements incurred by Herrick Feinstein in connection with services rendered to the Creditors' Committee during the Compensation Period.

### **NOTICE AND OBJECTION PROCEDURES**

Notice of this Ninth Combined Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Mohsin Y. Meghji ([email: mmeghji@miiipartners.com](mailto:mmeghji@miiipartners.com)); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Eighth Avenue, New York, NY 10153, Attention: Ray C. Schrock ([email: ray.schrock@weil.com](mailto:ray.schrock@weil.com)), Jacqueline Marcus ([email: jacqueline.marcus@weil.com](mailto:jacqueline.marcus@weil.com)), Garrett A. Fail ([email: garrettlail@weil.com](mailto:garrettlail@weil.com)), and Sunny Singh ([email: sunny.singh@weil.com](mailto:sunny.singh@weil.com)); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg ([e-mail: paul.schwartzberg@usdoj.gov](mailto:paul.schwartzberg@usdoj.gov)) and Richard Morrissey ([e-mail: richard.morrissey@usdoj.gov](mailto:richard.morrissey@usdoj.gov)); (iv) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake ([email: paul.leake@skadden.com](mailto:paul.leake@skadden.com)), Shana A. Elberg ([email: shana.elberg@skadden.com](mailto:shana.elberg@skadden.com)) and George R. Howard ([email: george.howard@skadden.com](mailto:george.howard@skadden.com)); (v) Paul E. Harner, fee examiner, 1675 Broadway, New York, NY 10019 ([e-mail: harnerp@ballardspahr.com](mailto:harnerp@ballardspahr.com)); (vi) counsel to the fee examiner, Ballard Spahr LLP, 1675 Broadway, New York, NY 10019, Attention: Vincent J. Marriott ([e-mail: marriott@ballardspahr.com](mailto:marriott@ballardspahr.com)) and Tobey M. Daluz ([e-mail: dalurt@ballardspahr.com](mailto:dalurt@ballardspahr.com)); and (vi) counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attention: Philip C. Dublin ([email: pdublin@akingump.com](mailto:pdublin@akingump.com)), Ira S. Dizengoff ([email: idizengoff@akingump.com](mailto:idizengoff@akingump.com)) and Sara Lynne Brauner ([email: sbrauner@akingump.com](mailto:sbrauner@akingump.com)), (collectively, the “Notice Parties”).

Objections to this Ninth Combined Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **September 15, 2020**

(the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

If no objections to this Ninth Combined Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an objection to this Ninth Combined Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Ninth Combined Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

*[Remainder of page left blank intentionally]*

Dated: New York, New York  
August 31 2020

HERRICK FEINSTEIN LLP

By: /s/ Stephen B. Selbst

Sean E. O'Donnell

Stephen B. Selbst

Steven B. Smith

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*Special Conflicts Counsel to the Official  
Committee of Unsecured Creditors of Sears  
Holdings Corporation, et al.*

**Exhibit A**

**Timekeeper Summary**

| <b>PARTNERS</b>         | <b>DEPARTMENT</b>                     | <b>YEAR OF<br/>BAR<br/>ADMISSION</b> | <b>RATE</b> | <b>HOURS</b> | <b>AMOUNT</b>      |
|-------------------------|---------------------------------------|--------------------------------------|-------------|--------------|--------------------|
| Sean E. O'Donnell       | Restructuring &<br>Finance Litigation | 1998                                 | \$1025.00   | 4.2          | \$4,305.00         |
| Christopher W. Carty    | Restructuring &<br>Finance Litigation | 2010                                 | \$785.00    | 31.4         | \$24,649.00        |
| <b>Total Partners</b>   |                                       |                                      |             | <b>35.6</b>  | <b>\$28,954.00</b> |
| <b>COUNSEL</b>          | <b>DEPARTMENT</b>                     | <b>YEAR OF<br/>BAR<br/>ADMISSION</b> | <b>RATE</b> | <b>HOURS</b> | <b>AMOUNT</b>      |
| Kyle J. Kolb            | Restructuring &<br>Finance Litigation | 2012                                 | \$610.00    | 54.5         | \$33,245.00        |
| <b>Total Counsel</b>    |                                       |                                      |             | <b>54.5</b>  | <b>\$33,245.00</b> |
| <b>ASSOCIATES</b>       | <b>DEPARTMENT</b>                     | <b>YEAR OF<br/>BAR<br/>ADMISSION</b> | <b>RATE</b> | <b>HOURS</b> | <b>AMOUNT</b>      |
| Heather M. Zimmer       | Restructuring &<br>Finance Litigation | 2017                                 | \$435.00    | 65.5         | \$28,492.50        |
| Gabrielle R. Fromer     | Restructuring &<br>Finance Litigation | 2018                                 | \$420.00    | 38.2         | \$16,044.00        |
| Elizabeth J. Plowman    | Restructuring &<br>Finance Litigation | 2018                                 | \$420.00    | 28.9         | \$12,138.00        |
| <b>Total Associates</b> |                                       |                                      |             | <b>132.6</b> | <b>\$56,674.50</b> |

| <b>PARALEGALS/ NON-<br/>LEGAL STAFF</b> | <b>DEPARTMENT</b>                     | <b>RATE</b> | <b>HOURS</b> | <b>AMOUNT</b> |
|---|---------------------------------------|-------------|--------------|---------------|
| Linda Schepp                            | Restructuring &<br>Finance Litigation | \$335.00    | 78.9         | \$26,431.50   |

|  |            |        |             |                    |
|--|------------|--------|-------------|--------------------|
| Larisa Poretsky                          | Litigation | 390.00 | 3.7         | \$1,443.00         |
| <b>Total Paralegals/ Non-Legal Staff</b> |            |        | <b>82.6</b> | <b>\$27,874.50</b> |

**EXHIBIT B**

**Task Code Summary**

| <b>Task Code</b>                                       | <b>HOURS</b> | <b>AMOUNT (\$)</b>  |
|--|--------------|---------------------|
| Fee/Employment Applications - B160                     | 4.9          | \$2,350.00          |
| Contested Matters (exclu. Assumption/rejection) – B190 | 66.50        | \$32,105.00         |
| Jointly Asserted Causes of Action                      | 233.9        | \$112,293.00        |
| <b>Total</b>   | <b>305.3</b> | <b>\$146,748.00</b> |

**Exhibit C**

**Itemized Fees**



FEDERAL ID: 13-2991662

Official Committee of Unsecured Creditors of Sears Holdings  
Attn: Ron Tucker  
225 W. Washington Street  
Indianapolis, IN 46204

August 24, 2020  
Bill Number: 358157  
File Number: 19609-0001

Re: **Sears Bankruptcy**

|  |                    |
|--|--------------------|
| Fees for legal services rendered through July 31, 2020 | \$34,455.00        |
| Expenses posted through July 31, 2020                  | 9,370.32           |
| <b>TOTAL</b>   | <b>\$43,825.32</b> |

**Kindly return this page with your  
check payment to:**  
Herrick, Feinstein LLP  
2 Park Avenue  
New York, NY 10016

**Send wire payments to:**  
Citibank, N.A.  
ABA Number: 021000089  
Account Number: 4971716165  
SWIFT #: CITIUS33

***PLEASE REMIT PAYMENT WITHIN 30 DAYS***



Re: **Sears Bankruptcy**

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**LEGAL SERVICES**

| <u>Date</u> | <u>Timekeeper</u> | <u>Task</u> | <u>Description</u>   | <u>Time</u> |
|-------------|-------------------|-------------|--|-------------|
| 07/01/20    | C. Carty          | B190        | Call with Herrick team regarding deposition planning related to Rule 2004 investigation (0.5); prepare for same (0.3). | .80         |
| 07/01/20    | G. Fromer         | B190        | Discuss future case strategy   | .40         |
| 07/01/20    | K. Kolb           | B160        | Analyze draft of monthly fee statement   | .20         |
| 07/01/20    | K. Kolb           | B190        | Analyze email from opposing counsel  | .10         |
| 07/01/20    | K. Kolb           | B190        | Revise chronology and analyze documents in connection with deposition preparation                                      | 2.40        |
| 07/01/20    | K. Kolb           | B190        | Attend call regarding strategy for meet and confers  | .50         |
| 07/01/20    | L. Schepp         | B190        | Identify additional documents for deposition kits  | 1.20        |
| 07/01/20    | S. O'Donnell      | B190        | Team call; prep for same; coordinate depositions and add'l discovery; review expert analysis.                          | 1.00        |
| 07/02/20    | C. Carty          | B190        | Meet and confer with counsel to OCO Capital in connection with Rule 2004 investigation and prepare for same.           | 1.10        |
| 07/02/20    | G. Fromer         | B190        | Discuss issues regarding meet and confer with deponent's counsel   | .10         |
| 07/02/20    | G. Fromer         | B190        | Call with potential deponent's opposing counsel  | .30         |



Re: **Sears Bankruptcy**

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|          |              |      |  |      |
|----------|--------------|------|--|------|
| 07/02/20 | G. Fromer    | B190 | Review fact section of memo on potential claims and deposition outline to draft topic areas for questioning  | 2.00 |
| 07/02/20 | K. Kolb      | B190 | Revise chronology in connection with deposition preparation  | .30  |
| 07/02/20 | K. Kolb      | B190 | Call with opposing counsel regarding subpoena  | .40  |
| 07/02/20 | K. Kolb      | B190 | Analyze issue related to witness service of subpoena   | .40  |
| 07/02/20 | S. O'Donnell | B190 | Coordinate meet and conver w/ OCO.   | .30  |
| 07/05/20 | S. O'Donnell | B190 | Case admin.  | .50  |
| 07/06/20 | C. Carty     | B160 | Review and finalize monthly fee statement.   | .20  |
| 07/06/20 | G. Fromer    | B190 | Revise topic ideas for questioning   | .20  |
| 07/06/20 | K. Kolb      | B190 | Further analysis of documents in connection with revising deposition outlines  | .50  |
| 07/06/20 | K. Kolb      | B190 | Revise chronology and deposition materials   | .40  |
| 07/06/20 | K. Kolb      | B190 | Revise list of interview questions   | .30  |
| 07/06/20 | L. Poretsky  | B160 | Review seventh fee statement and exhibits and redact private information (.5); assemble seventh fee statement (.4); prepare same for filing and e-file (.3); submit e-mail to Prime clerk re service of the seventh fee statement (.3) | 1.50 |
| 07/06/20 | S. O'Donnell | B190 | Confer re: Sculptor discovery.   | .30  |



Re: **Sears Bankruptcy**

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|----------|--------------|------|--|------|
| 07/07/20 | C. Carty     | B190 | Meet and confer call with counsel to Cyrus regarding Rule 2004 investigation and prepare for same. | .60  |
| 07/07/20 | G. Fromer    | B190 | Reflect on call and action list to prepare for Monday's call with Milbank                          | .20  |
| 07/07/20 | G. Fromer    | B190 | Discuss revising deposition outlines   | .10  |
| 07/07/20 | G. Fromer    | B190 | Revise deposition outlines and add additional documentary exhibits                                 | 3.40 |
| 07/07/20 | G. Fromer    | B190 | Call with Milbank regarding Rule 2004 investigation  | .40  |
| 07/07/20 | K. Kolb      | B190 | Calls with opposing counsel regarding subpoena and related requests                                | .80  |
| 07/07/20 | K. Kolb      | B190 | Revise deposition outline  | 1.40 |
| 07/07/20 | S. O'Donnell | B190 | Prep/participate in cyrus call.  | .50  |
| 07/08/20 | G. Fromer    | B190 | Revise deposition outlines and add additional documentary exhibits                                 | 2.20 |
| 07/08/20 | G. Fromer    | B190 | Draft email to experts regarding information requests from deponents                               | .20  |
| 07/08/20 | K. Kolb      | B190 | Revise deposition outline  | .30  |
| 07/08/20 | S. O'Donnell | B190 | Confer re Sculptor production; review same.  | .50  |
| 07/09/20 | C. Carty     | B190 | Review and comment on draft outline.   | .50  |
| 07/09/20 | G. Fromer    | B190 | Prepare for call with deponent's counsel   | .10  |



Re: **Sears Bankruptcy**

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|          |           |      |   |      |
|----------|-----------|------|---|------|
| 07/09/20 | G. Fromer | B190 | Summarize discussion with expert about information requests                                 | .10  |
| 07/09/20 | G. Fromer | B190 | Discuss information requests with expert  | .10  |
| 07/09/20 | K. Kolb   | B190 | Call to counsel for Barclays regarding deposition   | .30  |
| 07/09/20 | K. Kolb   | B190 | Call with expert regarding deposition prep  | .20  |
| 07/13/20 | C. Carty  | B190 | Call with K. Kolb and G. Fromer re status and next steps.                                   | .20  |
| 07/13/20 | G. Fromer | B190 | Discuss preparing for call with deponent's counsel  | .20  |
| 07/13/20 | K. Kolb   | B190 | Team call regarding status  | .20  |
| 07/13/20 | L. Schepp | B190 | Update chronology for attorney review.  | 2.90 |
| 07/14/20 | C. Carty  | B190 | Call with consultants re investigation information requests (0.8); prepare for same (0.5).  | 1.30 |
| 07/14/20 | G. Fromer | B190 | Update Kyle Kolb on end of phone discussion with expert                                     | .10  |
| 07/14/20 | G. Fromer | B190 | Discuss scope of information requests with expert   | .70  |
| 07/14/20 | G. Fromer | B190 | Update topic areas to discuss with deponent's counsel to incorporate discussion with expert | .20  |
| 07/14/20 | K. Kolb   | B190 | Prepare for and attend call with experts  | .70  |
| 07/14/20 | L. Schepp | B190 | Update chronology.  | 1.40 |



Re: **Sears Bankruptcy**

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|          |           |      |  |     |
|----------|-----------|------|--|-----|
| 07/15/20 | C. Carty  | B190 | Analyze issues related to Rule 2004 investigation and information requests.                    | .40 |
| 07/15/20 | C. Carty  | B160 | Attention to fee statement.  | .20 |
| 07/15/20 | C. Carty  | B190 | Meet and confer with Milbank re information requests in connection with investigation.         | .50 |
| 07/15/20 | G. Fromer | B190 | Revise topic areas to discuss with deponent's counsel to incorporate discussion with expert    | .20 |
| 07/15/20 | G. Fromer | B190 | Call with deponent's counsel to discuss information requests and scheduling deposition         | .50 |
| 07/15/20 | G. Fromer | B190 | Prepare for call with deponent's counsel   | .20 |
| 07/15/20 | K. Kolb   | B190 | Prepare for and attend meet and confer with opposing counsel and follow-up call with G. Fromer | .80 |
| 07/15/20 | K. Kolb   | B190 | Draft emails to opposing counsel and revise list of topic areas for investigation              | .50 |
| 07/16/20 | G. Fromer | B190 | Speak with expert about questions to ask deponent  | .20 |
| 07/16/20 | G. Fromer | B190 | Summarize and reflect on discussion with expert about questions to ask deponent                | .10 |
| 07/16/20 | G. Fromer | B190 | Discuss call with expert   | .10 |
| 07/16/20 | K. Kolb   | B190 | Discuss expert questions with G. Fromer  | .20 |



Re: **Sears Bankruptcy**

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|----------|--------------|------|--|------|
| 07/16/20 | S. O'Donnell | B190 | Review/comment on court correspondence re BG; confer w/ team re same.  | .20  |
| 07/17/20 | K. Kolb      | B190 | Revise outlines  | .70  |
| 07/20/20 | L. Poretsky  | B160 | Review eighth fee statement and exhibits and redact private information (.7); assemble eighth fee statement (.5); prepare same for filing and e-file (.4); submit e-mail to Prime clerk re service of the eighth fee statement (.4); circulate filed eighth fee statement to the team (.2) | 2.20 |
| 07/20/20 | L. Schepp    | B190 | Update deposition kits for attorney review.  | 1.70 |
| 07/21/20 | C. Carty     | B160 | Attention to issues related to fee statement.  | .60  |
| 07/21/20 | K. Kolb      | B190 | Analyze further information provided by opposing counsel   | .20  |
| 07/21/20 | K. Kolb      | B190 | Revise deposition outline  | .40  |
| 07/21/20 | L. Schepp    | B190 | Update deposition kit outlines and annotate documents for attorney review.   | 4.10 |
| 07/22/20 | K. Kolb      | B190 | Discuss deposition outlines with L. Schepp   | .20  |
| 07/22/20 | K. Kolb      | B190 | Revise deposition outline  | .20  |
| 07/22/20 | L. Schepp    | B190 | Update deposition kit outlines and annotate documents for attorney review.   | 5.60 |
| 07/23/20 | L. Schepp    | B190 | Update numerous deposition kit outlines  | 6.00 |



Re: **Sears Bankruptcy**

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|          |           |      |   |      |
|----------|-----------|------|---|------|
| 07/24/20 | L. Schepp | B190 | Update numerous deposition kit outlines and annotate documents in preparation for attorney review.                                | 6.40 |
| 07/27/20 | G. Fromer | B190 | Review status on Rule 2004 investigation and plan to follow up with potential deponents.  | .20  |
| 07/27/20 | K. Kolb   | B190 | Call with expert regarding additional information provided by opposing counsel  | .20  |
| 07/27/20 | K. Kolb   | B190 | Discuss and draft status update regarding investigation and subpoena responses  | .40  |
| 07/30/20 | G. Fromer | B190 | Review notes from prior calls with Milbank and Quinn Emanuel and draft emails to follow up on information requests and next steps | .50  |
| 07/30/20 | K. Kolb   | B190 | Email to opposing counsel regarding information requests  | .20  |
| 07/31/20 | G. Fromer | B190 | Discuss information requests with Kramer Levin  | .10  |
| 07/31/20 | G. Fromer | B190 | Analyze factual issues related to negotiating information requests  | .40  |
| 07/31/20 | G. Fromer | B190 | Review call notes with expert and analyze answer to counsel's question regarding information requests                             | .20  |
| 07/31/20 | G. Fromer | B190 | Revise deposition outline to add expert's questions   | .60  |
| 07/31/20 | K. Kolb   | B190 | Call with expert and attend to related issues   | .30  |



Re: **Sears Bankruptcy**

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|              |         |      |   |                    |
|--------------|---------|------|---|--------------------|
| 07/31/20     | K. Kolb | B190 | Revise narrowed set of information requests | .30                |
| 07/31/20     | K. Kolb | B190 | Draft emails to opposing counsel            | .10                |
| 07/31/20     | K. Kolb | B190 | Call with counsel for Barclays              | .30                |
| <b>Total</b> |         |      |   | <b>\$34,455.00</b> |

#### LEGAL SERVICES SUMMARY

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------|--------------|-------------|---------------|
| C. Carty          | 6.40         | 785.00      | 5,024.00      |
| K. Kolb           | 14.40        | 610.00      | 8,784.00      |
| G. Fromer         | 14.30        | 420.00      | 6,006.00      |
| L. Poretsky       | 3.70         | 390.00      | 1,443.00      |
| L. Schepp         | 29.30        | 335.00      | 9,815.50      |
| S. O'Donnell      | 3.30         | 1025.00     | 3,382.50      |

#### DISBURSEMENTS

|                            |                   |
|----------------------------|-------------------|
| Shipping                   | 23.92             |
| Expert Witness Fees        | 9,195.00          |
| Pacer Charges              | 51.40             |
| E-Discovery Data Hosting   | 100.00            |
| <b>Total disbursements</b> | <b>\$9,370.32</b> |



Re: **Sears Bankruptcy**

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**TASK BILLING SUMMARY**

|   | <u>Hours</u> | <u>Amount</u>      |
|---|--------------|--------------------|
| <u>Fee/Employment Applications - B160</u>                         |              |                    |
|   | 4.90         | \$2,350.00         |
| <b>Subtotals</b>  | <b>4.90</b>  | <b>\$2,350.00</b>  |
| <br><u>Contested Matters (exclu. assumption/rejection) - B190</u> |              |                    |
|   | 66.10        | \$31,861.00        |
|   | .40          | \$244.00           |
| <b>Subtotals</b>  | <b>66.50</b> | <b>\$32,105.00</b> |



FEDERAL ID: 13-2991662

Official Committee of Unsecured Creditors of Sears Holdings  
Attn: Ron Tucker  
225 W. Washington Street  
Indianapolis, IN 46204

August 24, 2020  
Bill Number: 358158  
File Number: 19609-0002

Re: **Jointly Asserted Causes of Action**

|  |                     |
|--|---------------------|
| Fees for legal services rendered through July 31, 2020 | \$112,293.00        |
| Expenses posted through July 31, 2020                  | 2,101.47            |
| <b>TOTAL</b>   | <b>\$114,394.47</b> |

**Kindly return this page with your  
check payment to:**  
Herrick, Feinstein LLP  
2 Park Avenue  
New York, NY 10016

**Send wire payments to:**  
Citibank, N.A.  
ABA Number: 021000089  
Account Number: 4971716165  
SWIFT #: CITIUS33

***PLEASE REMIT PAYMENT WITHIN 30 DAYS***



Re: **Jointly Asserted Causes of Action**

Bill Number: 358158  
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**LEGAL SERVICES**

| <u>Date</u> | <u>Timekeeper</u> | <u>Task</u> | <u>Description</u>  | <u>Time</u> |
|-------------|-------------------|-------------|---|-------------|
| 07/01/20    | C. Carty          |             | Call with H. Zimmer and K. Kolb (portion of call) re open discovery issues (1.5); prepare for same (0.7); analyze issues related to third party discovery in connection with prepetition transfer adversary proceeding (1.2). | 3.40        |
| 07/01/20    | H. Zimmer         |             | Confer with Herrick and Akin concerning Blackstone  | .10         |
| 07/01/20    | H. Zimmer         |             | Review documents produced in adversary proceeding and revise transaction list for UBS subpoena  | .90         |
| 07/01/20    | H. Zimmer         |             | Confer with KK re: ongoing discovery  | .20         |
| 07/01/20    | H. Zimmer         |             | Email Deloitte concerning status of production  | .10         |
| 07/01/20    | K. Kolb           |             | Analyze letter from counsel for Fairholme   | .10         |
| 07/01/20    | K. Kolb           |             | Draft email to counsel for Blackstone   | .20         |
| 07/01/20    | K. Kolb           |             | Analyze research regarding potential claims   | .40         |
| 07/01/20    | K. Kolb           |             | Discuss case background with R. Quigley   | .30         |
| 07/01/20    | K. Kolb           |             | Email co-counsel regarding meet and confer issue  | .40         |
| 07/01/20    | K. Kolb           |             | Discuss case status with H. Zimmer  | .90         |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/01/20 | L. Schepp | Update hot document searches for attorney review  | 2.70 |
| 07/02/20 | C. Carty  | Call with Akin team regarding discovery status and prepare for same (0.6); review and analyze memorandum regarding RLF document production (1.1). | 1.70 |
| 07/02/20 | H. Zimmer | Confer with CC and KK concerning WLRK subpoena  | .20  |
| 07/02/20 | H. Zimmer | Confer with CC and KK regarding RLF memorandum and revise same/review e-binders   | .90  |
| 07/02/20 | H. Zimmer | Confer with Wilmer Hale concerning UBS subpoena   | .10  |
| 07/02/20 | H. Zimmer | Confer with Akin Gump concerning Girard Robbins   | .10  |
| 07/02/20 | H. Zimmer | Confer with LS concerning review of documents produced in adversary proceeding  | .20  |
| 07/02/20 | H. Zimmer | Call with Akin concerning discovery   | .30  |
| 07/02/20 | H. Zimmer | Confer with Chris Carty concerning UBS  | .20  |
| 07/02/20 | H. Zimmer | Confer with KK and LS concerning hot doc review   | .20  |
| 07/02/20 | H. Zimmer | Review documents produced in adversary proceeding   | .50  |
| 07/02/20 | K. Kolb   | Revise memo regarding third party document production   | 1.00 |



Re: **Jointly Asserted Causes of Action**

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|          |              |   |      |
|----------|--------------|---|------|
| 07/02/20 | K. Kolb      | Attend call with Akin regarding third party confidentiality issue   | .60  |
| 07/02/20 | L. Schepp    | Work with H. Zimmer to revise and finalize documents cite in memorandum for attorney review.              | 2.10 |
| 07/02/20 | L. Schepp    | Create Cyrus Capital domain searches in Relativity for H. Zimmer review                                   | .40  |
| 07/02/20 | L. Schepp    | Revise issue searches for new hot docs with H5  | 4.20 |
| 07/03/20 | K. Kolb      | Analyze case law regarding claim accrual  | .30  |
| 07/05/20 | S. O'Donnell | Case admin.   | .50  |
| 07/06/20 | H. Zimmer    | Confer with Blackstone, Kyle Kolb, and Chris Carty concerning third part discovery                        | .30  |
| 07/06/20 | H. Zimmer    | Confer with Aronstam, and Wilmer Hale concerning Aronstam subpoena  | .10  |
| 07/06/20 | H. Zimmer    | Confer with Herrick concerning e-binders and memo for RLF Production to send to Akin                      | .20  |
| 07/06/20 | H. Zimmer    | Confer with Chris Carty and Kyle Kolb concerning subpoenas and third-party productions (WLRK, Blackstone) | .20  |
| 07/07/20 | C. Carty     | Correspondence re third party discovery in connection with prepetition litigation adversary proceeding.   | .50  |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/07/20 | C. Carty  | Analyze issues related to third party discovery in connection with prepetition litigation adversary proceeding. | .80  |
| 07/07/20 | C. Carty  | Finalize and circulate to co-counsel memo re third party document production.                                   | .70  |
| 07/07/20 | H. Zimmer | Confer concerning meet and confer re: Blackstone subpoena   | .10  |
| 07/07/20 | H. Zimmer | Confer with Chris Carty and Kyle Kolb re: WLRK subpoena, and confer with WLRK on same                           | .10  |
| 07/07/20 | H. Zimmer | Confer with Herrick and Akin concerning RLF production  | .20  |
| 07/07/20 | H. Zimmer | Review proposed scheduling order  | .30  |
| 07/07/20 | H. Zimmer | Confer with Chris Carty and Kyle Kolb concerning memorandum on RLF production                                   | .20  |
| 07/07/20 | H. Zimmer | Review documents produced in adversary proceeding   | 2.00 |
| 07/07/20 | H. Zimmer | Conference with Blackstone and Wilmer Hale concerning Blackstone's production and draft notes on same           | .60  |
| 07/07/20 | H. Zimmer | Confer with Chris Carty and Kyle Kolb concerning potential subpoenas  | .20  |
| 07/07/20 | H. Zimmer | Revise task list  | .40  |



Re: **Jointly Asserted Causes of Action**

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|          |           |  |      |
|----------|-----------|--|------|
| 07/07/20 | H. Zimmer | Confer with Kyle Kolb concerning Blackstone subpoena and Linda Schep and Kyle Kolb concerning hot doc review | .40  |
| 07/07/20 | K. Kolb   | Draft email to counsel for Seritage  | .40  |
| 07/07/20 | K. Kolb   | Analyze proposed case schedule   | .20  |
| 07/07/20 | K. Kolb   | Follow-up regarding meet and confer with subpoena recipient  | .30  |
| 07/07/20 | K. Kolb   | Prepare for and attend call with counsel for Blackstone  | 1.30 |
| 07/07/20 | L. Schepp | Update hot documents charts and coding, per K. Kolb,   | 2.40 |
| 07/08/20 | C. Carty  | Analyze issues related to discovery in connection with prepetition adversary proceeding.                     | .80  |
| 07/08/20 | H. Zimmer | Confer with Wilmer Hale concerning WLRK and UBS  | .10  |
| 07/08/20 | H. Zimmer | Confer with Kyle Kolb and Chris Carty concerning third party discovery                                       | .20  |
| 07/08/20 | H. Zimmer | Draft email to Cyrus concerning proposed scheduling order and send same                                      | .20  |
| 07/08/20 | H. Zimmer | Revise Sears task list, review scheduling order, and confer with KK on discovery and CC                      | 1.00 |
| 07/08/20 | H. Zimmer | Review email from WLRK concerning production   | .10  |
| 07/08/20 | K. Kolb   | Revise memo regarding claims analysis  | .60  |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/09/20 | C. Carty  | Call with counsel to Seritage regarding privilege issues in connection with Deloitte document review. | .30  |
| 07/09/20 | C. Carty  | Review and analyze documents produced in connection with prepetition adversary proceeding.            | 2.20 |
| 07/09/20 | C. Carty  | Correspondence for litigation trust board related to billing.   | .30  |
| 07/09/20 | C. Carty  | Analyze privilege issues related to third party discovery.  | .50  |
| 07/09/20 | C. Carty  | Review and analyze proposal re privilege logs.  | .40  |
| 07/09/20 | H. Zimmer | Confer with Kyle Kolb on draft to Akin concerning discovery issues, and confer with Akin on same      | .30  |
| 07/09/20 | H. Zimmer | Confer with Cyrus' counsel concerning meet and confer on privilege log                                | .10  |
| 07/09/20 | H. Zimmer | Confer with CC on Aronstam subpoena   | .10  |
| 07/09/20 | H. Zimmer | Confer with CC and KK concerning Aronstam subpoena  | .20  |
| 07/09/20 | H. Zimmer | Email Aronstam and Wilmer Hale concerning Aronstam subpoena   | .10  |
| 07/09/20 | H. Zimmer | Review and analyze memorandum on RLF production and hot docs tagged                                   | 1.00 |
| 07/09/20 | K. Kolb   | Email to Akin regarding discovery issues  | .20  |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/09/20 | K. Kolb   | Call with counsel for Seritage regarding privilege review   | .30  |
| 07/09/20 | K. Kolb   | Further discussion and analysis of subpoena meet and confer issue regarding confidentiality                               | .30  |
| 07/09/20 | K. Kolb   | Further emails and discussion of third party discovery status with Akin   | .50  |
| 07/09/20 | K. Kolb   | Analyze memorandum regarding RLF production   | .50  |
| 07/10/20 | C. Carty  | Call with co-counsel at Akin and K. Kolb and H. Zimmer re privilege logs and open discovery issues and prepare for same.  | .80  |
| 07/10/20 | C. Carty  | Review and analyze documents produced in connection with prepetition adversary proceeding.                                | 1.50 |
| 07/10/20 | H. Zimmer | Confer with KK and CC concerning AKin's email in connection with privilege logs and third party discovery                 | .10  |
| 07/10/20 | H. Zimmer | Revise memo on key players and terms from review of documents produced in adversary proceeding and confer with KK on same | .30  |
| 07/10/20 | H. Zimmer | Call with Akin on format of privilege log for defendants  | .40  |
| 07/10/20 | K. Kolb   | Call with Akin regarding discovery status   | .60  |
| 07/10/20 | K. Kolb   | Analyze memo regarding RLF production   | .60  |



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|          |           |   |      |
|----------|-----------|---|------|
| 07/10/20 | K. Kolb   | Prepare for and attend call with Akin regarding discovery issues                                  | .50  |
| 07/10/20 | K. Kolb   | Analyze search term reports in connection with subpoena   | .60  |
| 07/13/20 | C. Carty  | Meet and confer with counsel to Cyrus re privilege logs.  | .10  |
| 07/13/20 | C. Carty  | Call with K. Kolb and H. Zimmer re open discovery issues.   | .60  |
| 07/13/20 | C. Carty  | Analyze issues related to discovery in connection with prepetition transfer adversary proceeding. | 1.50 |
| 07/13/20 | H. Zimmer | Conference call with Cyrus on privilege logs and finalize notes on same                           | .20  |
| 07/13/20 | H. Zimmer | Confer with Chris Carty and Kyle Kolb concerning third-party discovery                            | .50  |
| 07/13/20 | H. Zimmer | Email Wilmer Hale concerning Wachtell subpoena  | .10  |
| 07/13/20 | K. Kolb   | Call with counsel for Cyrus regarding privilege log format  | .20  |
| 07/13/20 | K. Kolb   | Call with C. Carty and H. Zimmer regarding discovery status and meet and confer strategy          | .30  |
| 07/13/20 | K. Kolb   | Revise proposed parameters for subpoena dispute resolution  | .20  |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/14/20 | C. Carty  | Call with counsel for Aronstam re third party subpoena and prepare for same (1.1); call with counsel to Cyrus re document production (0.2); call with defense counsel re Wachtell document production and prepare for same (1.6). | 2.90 |
| 07/14/20 | C. Carty  | Review and analyze letter re recent case law in connection with motion to dismiss.  | .40  |
| 07/14/20 | G. Fromer | Review Wilmer Hale letter regarding Boston Generating Case  | .10  |
| 07/14/20 | H. Zimmer | Confer with LS and KK re: documents produced in adversary proceeding  | .20  |
| 07/14/20 | H. Zimmer | Confer with Aronstam and Wilmer Hale concerning subpoena and finalize notes on same   | 1.00 |
| 07/14/20 | H. Zimmer | Confer with WH concerning Wachtell subpoena and review hit reports  | .40  |
| 07/14/20 | H. Zimmer | Confer with KK concerning email to Deloitte re: subpoena  | .20  |
| 07/14/20 | H. Zimmer | Review documents produced in adversary proceeding and confer with KK on same  | .40  |
| 07/14/20 | H. Zimmer | Review email from KK concerning Blackstone and confer on same   | .10  |
| 07/14/20 | H. Zimmer | Confer with Chris Carty re: Aronstam subpoena   | .10  |



Re: **Jointly Asserted Causes of Action**

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|          |              |   |      |
|----------|--------------|---|------|
| 07/14/20 | H. Zimmer    | Confer with KK regarding discovery review   | .10  |
| 07/14/20 | K. Kolb      | Analyze Blackstone proposal   | .10  |
| 07/14/20 | K. Kolb      | Call with Wilmer Hale regarding third party discovery and follow-up call  | .40  |
| 07/14/20 | K. Kolb      | Further analysis of search term reports   | .40  |
| 07/14/20 | K. Kolb      | Draft email to Deloitte   | .20  |
| 07/14/20 | K. Kolb      | Analyze letter from ESL defendants to court regarding supplemental authority  | .20  |
| 07/14/20 | L. Schepp    | Compile WLKR invoices in H5 workspace for attorney review.  | 2.90 |
| 07/14/20 | L. Schepp    | Update document production index of H5 documents.   | 1.30 |
| 07/14/20 | S. O'Donnell | Confer re correspondence re Boston Gen holding; analysis re same.   | .40  |
| 07/15/20 | C. Carty     | Correspondence with co-counsel re third party discovery in connection with prepetition transfer adversary proceeding. | .30  |
| 07/15/20 | G. Fromer    | Discuss revisions to memo on potential cliams   | .20  |



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|          |           |   |      |
|----------|-----------|---|------|
| 07/15/20 | H. Zimmer | Confer with Kyle Kolb and Akin concerning privilege research, confer with Blackstone concerning meet and confer on subpoena, review emails from Cyrus concerning production, and confer with H5 concerning cyrus production | .40  |
| 07/15/20 | H. Zimmer | Confer with Linda Schepp and Kyle Kolb concerning review of documents produced in adversary proceeding  | .20  |
| 07/15/20 | K. Kolb   | Analyze proposal regarding plan to analyze hot documents from 2004 investigations   | .60  |
| 07/15/20 | K. Kolb   | Draft email to opposing counsel regarding subpoena production   | .20  |
| 07/15/20 | K. Kolb   | Draft further email to Deloitte regarding subpoena  | .20  |
| 07/15/20 | K. Kolb   | Prepare for and attend call regarding search term negotiations  | .70  |
| 07/15/20 | L. Schepp | Identify and index WLRK invoices in H5 workspace for attorney review.   | 5.40 |
| 07/15/20 | L. Schepp | Revise hot docs searches for second round attorney review.  | 1.30 |
| 07/16/20 | C. Carty  | Analyze issues related to third party discovery and possible depositions.   | 2.10 |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/16/20 | G. Fromer | Review Plaintiff's Opposition to Motion to dismiss breach of fiduciary duty and aiding and abetting breach of fiduciary duty claims, and ESL Defendant's motion to dismiss for choice of law and statute of limitations arguments | .70  |
| 07/16/20 | G. Fromer | Review Boston Generating case to incorporate potential claims memo  | .20  |
| 07/16/20 | H. Zimmer | Confer with KK on discovery overview  | .30  |
| 07/16/20 | H. Zimmer | Confer with KK and LS concerning document produced in adversary proceeding  | .50  |
| 07/16/20 | H. Zimmer | Review documents produced in adversary proceeding and confer with KK and GF on issue tags for Cyrus production  | .30  |
| 07/16/20 | H. Zimmer | Review email and attachment from Cyrus counsel concerning document production   | .20  |
| 07/16/20 | H. Zimmer | Confer with GF and KK concerning potential claims   | .40  |
| 07/16/20 | H. Zimmer | Review Cyrus MTD and review documents produced in adversary proceeding  | 2.30 |
| 07/16/20 | H. Zimmer | Conduct research on committee privilege   | 1.20 |
| 07/16/20 | H. Zimmer | Review documents produced in adversary proceeding   | .70  |



Re: **Jointly Asserted Causes of Action**

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|          |           |   |      |
|----------|-----------|---|------|
| 07/16/20 | K. Kolb   | Discuss privilege waiver issue with H. Zimmer   | .30  |
| 07/16/20 | K. Kolb   | Research privilege issue re waiver  | .60  |
| 07/16/20 | K. Kolb   | Analyze results of search for invoices  | .20  |
| 07/16/20 | K. Kolb   | Prepare for and draft summary of review process of party productions  | .70  |
| 07/16/20 | K. Kolb   | Review letter regarding Boston Gen opinion  | .20  |
| 07/16/20 | L. Schepp | Continued indexing of WLRK invoices for attorney review and team discussion regarding Cyrus document review | 4.40 |
| 07/17/20 | G. Fromer | Review new document review assignment   | .10  |
| 07/17/20 | G. Fromer | Brainstorm issue tags for new set of documents  | .20  |
| 07/17/20 | G. Fromer | Review Cyrus Defendants' Motion to Dismiss  | .20  |
| 07/17/20 | G. Fromer | Discuss new document review assignment  | .10  |
| 07/17/20 | G. Fromer | Review documents of interest and draft summaries of each document   | 2.20 |
| 07/17/20 | H. Zimmer | Conduct research on waiver of committee privilege   | 2.20 |
| 07/17/20 | H. Zimmer | Confer with KK on document review   | .10  |
| 07/17/20 | H. Zimmer | Confer with KK, CC, and Akin Gump concerning privilege  | .30  |



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|          |           |  |      |
|----------|-----------|--|------|
| 07/17/20 | H. Zimmer | Email WLRK concerning late production in response to subpoena  | .10  |
| 07/17/20 | H. Zimmer | Confer with LS and KK concerning document review   | .30  |
| 07/17/20 | H. Zimmer | Review emails between Herrick and H5 concerning document upload for review                                 | .20  |
| 07/17/20 | H. Zimmer | Review email from Aronstam concerning production   | .10  |
| 07/17/20 | H. Zimmer | Review email between Herrick and Cyrus counsel concerning production                                       | .10  |
| 07/17/20 | H. Zimmer | Confer with GF, EP, and KK concerning document review  | .20  |
| 07/17/20 | K. Kolb   | Analyze recent case law on waiver issue  | .20  |
| 07/17/20 | K. Kolb   | Discuss review project with G. Fromer  | .10  |
| 07/17/20 | K. Kolb   | Analyze email from opposing counsel regarding RPT privilege  | .10  |
| 07/17/20 | K. Kolb   | Analyze documents produced by Cyrus and attend to related review process and metadata issues               | 3.70 |
| 07/17/20 | L. Schepp | Review Cyrus document production to identify any issues.   | 3.80 |
| 07/18/20 | H. Zimmer | Review notes on document review and confer with KK on review of documents produced in adversary proceeding | .20  |



Re: **Jointly Asserted Causes of Action**

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|          |           |  |      |
|----------|-----------|--|------|
| 07/18/20 | H. Zimmer | Review documents produced in<br>adversary proceeding   | .90  |
| 07/18/20 | H. Zimmer | Review documents produced in<br>adversary proceeding   | 2.00 |
| 07/18/20 | K. Kolb   | Analyze documents produced by<br>Cyrus   | 2.50 |
| 07/19/20 | H. Zimmer | Revise email concerning Girard<br>and Robbins, confer with KK and<br>CC re: same, and conduct review of<br>documents produced in adversary<br>proceeding | 2.40 |
| 07/20/20 | G. Fromer | Review internal memo on<br>document review issues  | .20  |
| 07/20/20 | G. Fromer | Review Cyrus Defendants Motion<br>to Dismiss   | .70  |
| 07/20/20 | G. Fromer | Review Plaintiffs' Opposition to<br>Cyrus Defendants' Motion to<br>Dismiss   | .50  |
| 07/20/20 | G. Fromer | Review and issue tag documents<br>produced by Cyrus Defendants   | 2.40 |
| 07/20/20 | G. Fromer | Review new document review<br>assignment   | .30  |
| 07/20/20 | G. Fromer | Review search parameters of<br>document request  | .10  |
| 07/20/20 | H. Zimmer | Conduct review of documents<br>produced in adversary proceeding,<br>update chronology  | 1.60 |
| 07/20/20 | H. Zimmer | Call with Blackstone and confer<br>with KK on same   | .20  |



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|          |            |   |      |
|----------|------------|---|------|
| 07/20/20 | H. Zimmer  | Review emails from Cyrus concerning error in production                                     | .10  |
| 07/20/20 | H. Zimmer  | Confer with Linda Schepp and KK and GF re: documents produced in adversary proceeding       | .10  |
| 07/20/20 | H. Zimmer  | Confer with H5 on document productions  | .30  |
| 07/20/20 | H. Zimmer  | Confer with KK and CC re: WLRK belated document production                                  | .10  |
| 07/20/20 | H. Zimmer  | Confer with EP, KK. and GF regarding review of documents produced in adversary proceeding   | .20  |
| 07/20/20 | H. Zimmer  | Review documents produced in adversary proceeding   | .60  |
| 07/20/20 | K. Kolb    | Prepare for and attend call with opposing counsel regarding subpoena                        | .30  |
| 07/20/20 | K. Kolb    | Discuss review of Cyrus production with H. Zimmer   | .20  |
| 07/21/20 | E. Plowman | Review and analyze documents in adversary proceeding  | 7.60 |
| 07/21/20 | G. Fromer  | Review and issue tag documents produced by Cyrus Defendants                                 | 4.30 |
| 07/21/20 | H. Zimmer  | Confer with KK re: Blackstone discovery   | .20  |
| 07/21/20 | H. Zimmer  | Confer with KK and CC re: email to WLRK re: production and email WLRK re: production status | .20  |
| 07/21/20 | H. Zimmer  | Confer with KK regarding deponent list  | .10  |



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|          |            |  |      |
|----------|------------|--|------|
| 07/21/20 | H. Zimmer  | Review notice of subpoena from Akin Gump re: Greenberg, Fisher, Emerald, and Collett                       | .50  |
| 07/21/20 | H. Zimmer  | Confer with KK, LS, and GF regarding document review   | .20  |
| 07/21/20 | H. Zimmer  | Confer with Akin, CC, and KK regarding deposition list   | .10  |
| 07/21/20 | H. Zimmer  | Confer with KK and LS regarding oral argument preparation  | .10  |
| 07/21/20 | H. Zimmer  | Review email from Akin regarding deponent list   | .10  |
| 07/21/20 | H. Zimmer  | Confer with Akin Gump regarding Aronstam   | .10  |
| 07/21/20 | H. Zimmer  | Conduct review of documents produced in adversary proceeding   | 2.40 |
| 07/21/20 | K. Kolb    | Draft further proposal regarding subpoena parameters   | .40  |
| 07/21/20 | K. Kolb    | Analyze draft list of deponents  | .40  |
| 07/21/20 | K. Kolb    | Analyze key documents produced by Cyrus defendants   | .50  |
| 07/21/20 | K. Kolb    | Initial prep for oral argument   | .10  |
| 07/21/20 | L. Schepp  | Start compilation of cited authority in Cyrus' motion to dismiss briefing in preparation for oral argument | .50  |
| 07/21/20 | L. Schepp  | Update case files in Imanage; calendar discovery dates.  | 1.80 |
| 07/22/20 | E. Plowman | Review and analyze documents in adversary proceeding   | 6.20 |



Re: **Jointly Asserted Causes of Action**

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|          |           |  |      |
|----------|-----------|--|------|
| 07/22/20 | G. Fromer | Review and issue tag documents produced by Cyrus Defendants                                      | 2.10 |
| 07/22/20 | H. Zimmer | Draft UBS email and confer with CC on same and girard  | .60  |
| 07/22/20 | H. Zimmer | Review documents and notes and revise deponent list and communicate with KK re: same             | .80  |
| 07/22/20 | H. Zimmer | Revise task list   | .30  |
| 07/22/20 | H. Zimmer | Draft emails to Aronstam, confer re: task list, confer with WLRK,                                | 1.00 |
| 07/22/20 | H. Zimmer | Review email from WLRK regarding belated production  | .10  |
| 07/22/20 | H. Zimmer | Confer with GF, KK, and EP regarding deponent list   | .10  |
| 07/22/20 | H. Zimmer | Confer with KK regarding discovery and task list   | .10  |
| 07/22/20 | H. Zimmer | Confer with CC and KK regarding WLRK subpoena  | .10  |
| 07/22/20 | H. Zimmer | Confer with Herrick Sears team regarding task list, upcoming deadlines, and upcoming productions | .20  |
| 07/22/20 | H. Zimmer | Confer with Aronstam re: subpoena  | .20  |
| 07/22/20 | H. Zimmer | Review email from Akin Gump re: meet and confer  | .10  |
| 07/22/20 | K. Kolb   | Revise email to Girard and Robbins firms   | .20  |
| 07/22/20 | K. Kolb   | Revise task list   | .10  |



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|          |            |   |      |
|----------|------------|---|------|
| 07/23/20 | C. Carty   | Review and comment on proposed deponent list.   | 1.80 |
| 07/23/20 | E. Plowman | Review and analyze documents in adversary proceeding  | 2.50 |
| 07/23/20 | G. Fromer  | Review and issue tag documents produced by Cyrus Defendants   | 4.00 |
| 07/23/20 | H. Zimmer  | Review Chris Carty's revisions to deponent list and confer with CC and KK on same                           | .20  |
| 07/23/20 | H. Zimmer  | Review email from Deloitte, KK, and Wilmer Hale concerning Deloitte production, and confer with KK re: same | .30  |
| 07/23/20 | H. Zimmer  | Review KK's revisions to STR for WLRK and confer with KK and CC re: same                                    | .30  |
| 07/23/20 | H. Zimmer  | Review email from UBS re: subpoena  | .10  |
| 07/23/20 | H. Zimmer  | Review email from Akin concerning responses and objections to joint requests for production                 | .20  |
| 07/23/20 | K. Kolb    | Analyze proposed list of deponents  | .40  |
| 07/23/20 | K. Kolb    | Draft proposed revisions to search term parameters  | .50  |
| 07/24/20 | C. Carty   | Correspondence related to third party discovery.  | .50  |
| 07/24/20 | C. Carty   | Participate in call with Wachtell and Wilmer re document production (0.4); prepare for same (0.5).          | .90  |



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|          |            |  |      |
|----------|------------|--|------|
| 07/24/20 | E. Plowman | Review and analyze documents in adversary proceeding   | 1.40 |
| 07/24/20 | H. Zimmer  | Review email from Ross Aronstam concerning production, confer with KK on same, and confer with H5 on same                      | .40  |
| 07/24/20 | H. Zimmer  | Review Akin's deponent list, draft list of changes and revisions to same, confer with KK and CC on same, and send same to Akin | .90  |
| 07/24/20 | H. Zimmer  | Review email from counsel for Blackstone concerning agreement for production and confer with KK on same                        | .30  |
| 07/24/20 | H. Zimmer  | Review email from UBS concerning production in response to subpoena  | .10  |
| 07/24/20 | H. Zimmer  | Conference call with WLRK and Wilmer Hale, revise notes on topics discussed, confer with KK and CC regarding hit reports,      | 1.40 |
| 07/24/20 | K. Kolb    | Revise deponent list   | .20  |
| 07/24/20 | K. Kolb    | Prepare for and attend call with Wachtell  | 1.00 |
| 07/24/20 | K. Kolb    | Finalize parameters with Blackstone  | .20  |
| 07/24/20 | K. Kolb    | Draft revised list of Wachtell search term parameters  | .80  |
| 07/24/20 | K. Kolb    | Revisions to memo regarding choice of law of potential additional claims   | 2.20 |



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|          |            |  |      |
|----------|------------|--|------|
| 07/25/20 | K. Kolb    | Analyze hot documents produced by Cyrus  | .30  |
| 07/26/20 | H. Zimmer  | Review documents produced in adversary proceeding  | 1.90 |
| 07/26/20 | H. Zimmer  | Confer with KK regarding third-party discovery and review revisions to memorandum on research for potential claims | .30  |
| 07/26/20 | K. Kolb    | Analyze hot documents produced by Cyrus  | .50  |
| 07/26/20 | K. Kolb    | Revise research memo on choice of law issues   | 2.00 |
| 07/27/20 | E. Plowman | Review and analyze documents in adversary proceeding   | 3.60 |
| 07/27/20 | H. Zimmer  | Confer with KK and CC regarding Girard Robbins   | .20  |
| 07/27/20 | H. Zimmer  | Confer with KK and CC re: discovery on Ross Aronstam   | .20  |
| 07/27/20 | H. Zimmer  | Confer with H5 re: Deloitte subpoena   | .10  |
| 07/27/20 | K. Kolb    | Email with opposing counsel regarding privilege waiver   | .40  |
| 07/27/20 | K. Kolb    | Review key documents related to Related Party Financing participants   | .20  |
| 07/28/20 | H. Zimmer  | Review documents produced in adversary proceeding  | .50  |
| 07/28/20 | H. Zimmer  | Confer with KK re: discovery productions   | .20  |



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|          |            |  |      |
|----------|------------|--|------|
| 07/28/20 | H. Zimmer  | Confer with KK and CC re:<br>document productions, review<br>emails from H5 concerning<br>discovery productions, email<br>Herrick team concerning discovery, | .70  |
| 07/28/20 | H. Zimmer  | Review documents produced in<br>adversary proceeding   | 1.10 |
| 07/28/20 | H. Zimmer  | Review motion to dismiss   | .80  |
| 07/28/20 | K. Kolb    | Draft review protocol for Deloitte<br>production   | 1.10 |
| 07/28/20 | K. Kolb    | Analyze documents produced by<br>Cyrus   | .10  |
| 07/28/20 | L. Schepp  | Update hot docs charts and<br>Relativity coding in preparation for<br>attorney review.   | 2.40 |
| 07/28/20 | L. Schepp  | Compile citations in Cyrus Motion<br>to Dismiss briefing in preparation<br>for attorney review.  | 1.10 |
| 07/29/20 | E. Plowman | Review and analyze documents in<br>adversary proceeding  | 2.10 |
| 07/29/20 | G. Fromer  | Review and issue tag documents<br>produced by Cyrus Defendants   | 2.70 |
| 07/29/20 | H. Zimmer  | Confer with KK re: deposition<br>conference  | .10  |
| 07/29/20 | H. Zimmer  | Revise task list and confer with KK<br>on same   | .40  |
| 07/29/20 | H. Zimmer  | Confer with KK on Blackstone and<br>review email from WilmerHale   | .10  |



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|          |            |  |      |
|----------|------------|--|------|
| 07/29/20 | H. Zimmer  | Confer with KK and CC on discovery, review task list, and conduct review of documents produced on adversary proceeding | 1.00 |
| 07/29/20 | K. Kolb    | Revise task list and discuss first level review issues with H. Zimmer  | .20  |
| 07/30/20 | E. Plowman | Review and analyze documents in adversary proceeding   | 2.30 |
| 07/30/20 | G. Fromer  | Review and issue tag documents produced by Cyrus Defendants  | 2.20 |
| 07/30/20 | H. Zimmer  | Confer with KK and H5 re: Blackstone production  | .20  |
| 07/30/20 | H. Zimmer  | Review emails from KK regarding oral argument preparation  | .10  |
| 07/30/20 | H. Zimmer  | Confer with KK and EP on oral argument prep  | .20  |
| 07/30/20 | H. Zimmer  | Review documents produced in adversary proceeding, notes from Fromer on Cyrus review                                   | .90  |
| 07/30/20 | H. Zimmer  | Review documents produced in adversary proceeding  | 3.10 |
| 07/30/20 | K. Kolb    | Call to discuss oral argument preparation  | .40  |
| 07/30/20 | K. Kolb    | Analyze summary of Cyrus production and analyze underlying key documents   | .50  |
| 07/30/20 | K. Kolb    | Attend to processing of Blackstone production  | .20  |
| 07/30/20 | K. Kolb    | Analyze letter to court regarding oral argument  | .30  |



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|          |            |  |      |
|----------|------------|--|------|
| 07/30/20 | K. Kolb    | Analyze motion to dismiss briefing for oral argument preparation   | .30  |
| 07/30/20 | L. Schepp  | Compile legal cites in Cyrus Motion to Dismiss briefing for attorney review  | 6.80 |
| 07/31/20 | E. Plowman | Review and analyze documents in adversary proceeding   | 3.20 |
| 07/31/20 | G. Fromer  | Revise memorandum on potential causes of action  | .40  |
| 07/31/20 | H. Zimmer  | Confer with KK and CC re: discovery  | .30  |
| 07/31/20 | H. Zimmer  | Meet and confer with defendants concerning deposition list and finalize notes to KK on same  | 1.00 |
| 07/31/20 | H. Zimmer  | Review WLRK email chronology and draft email to WLRK concerning belated production, confer with CC and KK on same                              | .40  |
| 07/31/20 | H. Zimmer  | Review documents produced in adversary proceeding, draft Cyrus Chronology, update working document concerning chronology and review procedures | 1.80 |
| 07/31/20 | H. Zimmer  | Review Cyrus reply   | .20  |
| 07/31/20 | H. Zimmer  | Confer with H5 concerning document review  | .70  |
| 07/31/20 | H. Zimmer  | Review emails from WLRK, responses and objections and confer with KK on same   | .70  |



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|          |           |   |      |
|----------|-----------|---|------|
| 07/31/20 | H. Zimmer | Review notes from review of documents produced in adversary proceeding                                    | .50  |
| 07/31/20 | H. Zimmer | Review email from Deloitte  | .10  |
| 07/31/20 | H. Zimmer | Confer with LS and KK re: document production   | .20  |
| 07/31/20 | H. Zimmer | Confer with H5 and KK re: Deloitte production   | .10  |
| 07/31/20 | K. Kolb   | Analyze documents produced by Deloitte  | .50  |
| 07/31/20 | K. Kolb   | Discuss Deloitte production and related first-level review issues with L. Schepp                          | .30  |
| 07/31/20 | K. Kolb   | Prepare for attend meet and confer regarding deponent lists   | .90  |
| 07/31/20 | K. Kolb   | Call and analysis regarding Deloitte production   | 1.00 |
| 07/31/20 | L. Schepp | Revise index an compile cases cited in Cyrus Motion to Dismiss motions in preparation or attorney review. | 1.30 |
| 07/31/20 | L. Schepp | Run various searches for WLRK comments Deloitte document production for attorney review                   | 4.80 |

**Total** **\$112,293.00**



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**LEGAL SERVICES SUMMARY**

| <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------------|--------------|-------------|---------------|
| C. Carty          | 25.00        | 785.00      | 19,625.00     |
| K. Kolb           | 40.10        | 610.00      | 24,461.00     |
| H. Zimmer         | 65.50        | 435.00      | 28,492.50     |
| E. Plowman        | 28.90        | 420.00      | 12,138.00     |
| G. Fromer         | 23.90        | 420.00      | 10,038.00     |
| L. Schepp         | 49.60        | 335.00      | 16,616.00     |
| S. O'Donnell      | .90          | 1025.00     | 922.50        |

**DISBURSEMENTS**

|                 |          |
|-----------------|----------|
| Shipping        | 119.84   |
| Online Research | 1,835.79 |
| Pacer Charges   | 129.10   |
| Duplication     | 16.74    |

|                            |                   |
|----------------------------|-------------------|
| <b>Total disbursements</b> | <b>\$2,101.47</b> |
|----------------------------|-------------------|



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**TASK BILLING SUMMARY**

|                  | <u>Hours</u>  | <u>Amount</u>       |
|------------------|---------------|---------------------|
| -                |               |                     |
|                  | 233.90        | \$112,293.00        |
| <b>Subtotals</b> | <b>233.90</b> | <b>\$112,293.00</b> |

**Exhibit D**

**Disbursement Summary**

|                                     |                    |
|-------------------------------------|--------------------|
| Shipping                            | \$143.76           |
| Online Research                     | \$1,835.79         |
| Pacer Charges                       | \$180.50           |
| Duplication                         | \$16.74            |
| E-Discovery Data Hosting            | \$100.00           |
| Professional Fees – Consultant Fees | \$9,195.00         |
| <b>Total</b>                        | <b>\$11,471.79</b> |

**Exhibit E**

**Itemized Disbursement**

| Matter              | InvoiceNumber | Amount   | Amount   | Description                       | Description |
|---------------------|---------------|----------|----------|-----------------------------------|-------------|
| 19609-0001          | 358157        | 9370.32  | 9370.32  | Sears Bankruptcy                  |             |
| Subtotal 19609-0001 |               | 9370.32  | 9370.32  | Sears Bankruptcy                  |             |
| 19609-0002          | 358158        | 2101.47  | 2101.47  | Jointly Asserted Causes of Action |             |
| Subtotal 19609-0002 |               | 2101.47  | 2101.47  | Jointly Asserted Causes of Action |             |
| TOTAL               |               | 11471.79 | 11471.79 |                                   |             |

## Matter 1 detail

| Date       | Initials | Name / Invoice Number    | Code | Quantity | Rate     | Amount   | Description  | Cost Index |
|------------|----------|--------------------------|------|----------|----------|----------|--|------------|
| 05/12/2020 | 1330     | Linda Schepp             | 013  | 1.00     | 23.92    | 23.92    | Invoice No: 701323931                                    | 9093534    |
| 08/24/2020 |          | Invoice=358157           |      | 1.00     | 23.92    | 23.92    | Paid to: Fedex per Linda Schepp                          |            |
|            |          |                          |      |          |          |          | Ship To: Linda Schepp                                    |            |
|            |          |                          |      |          |          |          | Ship Dt: 05/12/20  |            |
|            |          |                          |      |          |          |          | Airbill: 392764819915                                    |            |
|            |          | Voucher=259046 Paid      |      |          |          |          | Vendor=Federal Express Balance= .00 Amount= 981.59       |            |
|            |          |                          |      |          |          |          | Check #48993 07/16/2020                                  |            |
| 07/07/2020 | 1005     | Laini John               | 074  | 1.00     | 51.40    | 51.40    | PACER Invoice #2560425-Q22020 Usage Period: Apr          | 9097444    |
| 08/24/2020 |          | Invoice=358157           |      | 1.00     | 51.40    | 51.40    | il 2020 - June 2020 Pages: 15.00 --C/M # Provide         |            |
|            |          |                          |      |          |          |          | d: 19609-0001  |            |
|            |          |                          |      |          |          |          |  |            |
|            |          | Voucher=259254 Paid      |      |          |          |          | Vendor=Pacer Service Center Balance= .00 Amount= 5684.90 |            |
|            |          |                          |      |          |          |          | Check #49167 08/14/2020, 49167 08/31/2020                |            |
| 07/31/2020 | 0000     | Feinstein - Firm Herrick | 115  | 1.00     | 100.00   | 100.00   | E-Discovery Data Hosting Minimum Charge                  | 9097989    |
| 08/24/2020 |          | Invoice=358157           |      | 1.00     | 100.00   | 100.00   | ID: 2550283 Case Description: Simon Property             |            |
|            |          |                          |      |          |          |          | Group - Sears Bankruptcy Database Creation               |            |
|            |          |                          |      |          |          |          | Date: 3/27/19  |            |
| 08/01/2020 | 1309     | Christopher Carty        | 026  | 1.00     | 9,195.00 | 9,195.00 | Expert Witness   | 9099035    |
| 08/24/2020 |          | Invoice=358157           |      | 1.00     | 9,195.00 | 9,195.00 |  |            |
|            |          | Voucher=259396 Unpaid    |      |          |          |          | Vendor=Capital Market Risk Advisors Balance= 9195.00     |            |
|            |          |                          |      |          |          |          | Amount= 9195.00  |            |
|            |          |                          |      |          |          |          |  |            |
|            |          | BILLED TOTALS: WORK:     |      |          |          | 9,370.32 | 4 records  |            |
|            |          | BILLED TOTALS: BILL:     |      |          |          | 9,370.32 |  |            |
|            |          |                          |      |          |          |          |  |            |
|            |          | GRAND TOTAL: WORK:       |      |          |          | 9,370.32 | 4 records  |            |
|            |          | GRAND TOTAL: BILL:       |      |          |          | 9,370.32 |  |            |

## Matter 2 Detail

|            |      |                     |     |      |         |         |   |         |
|------------|------|---------------------|-----|------|---------|---------|---|---------|
| 12/03/2019 | 1309 | Christopher Carty   | 075 | 1.00 | -53.79  | -53.79  | Reversal from Cancelled Voucher 256628                      | 9093116 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | -53.79  | -53.79  |   |         |
|            |      | Voucher=259029 Paid |     |      |         |         | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |         |         | Amount=-48906.81  |         |
|            |      |                     |     |      |         |         | Check #3233 01/24/2020                                      |         |
| 12/06/2019 | 1319 | Heather Zimmer      | 075 | 1.00 | -341.59 | -341.59 | Reversal from Cancelled Voucher 256628                      | 9093117 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | -341.59 | -341.59 |   |         |
|            |      | Voucher=259029 Paid |     |      |         |         | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |         |         | Amount=-48906.81  |         |
|            |      |                     |     |      |         |         | Check #3233 01/24/2020                                      |         |
| 05/10/2020 | 1319 | Heather Zimmer      | 075 | 1.00 | 22.60   | 22.60   | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095126 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 22.60   | 22.60   | 0 Requested by: ZIMMER,HEATHER Transactions: 2              |         |
|            |      |                     |     |      |         |         | Account #1000669670 --19609-0002C/M # Provided:             |         |
|            |      |                     |     |      |         |         | 19609-0002  |         |
|            |      |                     |     |      |         |         |   |         |
|            |      | Voucher=259161 Paid |     |      |         |         | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |         |         | Amount= 54488.10  |         |
|            |      |                     |     |      |         |         | Check #49064 07/24/2020                                     |         |
| 05/13/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 22.60   | 22.60   | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095120 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 22.60   | 22.60   | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |         |         | 8 Account #1000669670 --19609-0002C/M # Provide             |         |
|            |      |                     |     |      |         |         | d: 19609-0002   |         |
|            |      |                     |     |      |         |         |   |         |
|            |      | Voucher=259161 Paid |     |      |         |         | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |         |         | Amount= 54488.10  |         |
|            |      |                     |     |      |         |         | Check #49064 07/24/2020                                     |         |
| 05/15/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 22.60   | 22.60   | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095121 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 22.60   | 22.60   | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |         |         | 17 Account #1000669670 --19609-0002C/M # Provid             |         |
|            |      |                     |     |      |         |         | ed: 19609-0002  |         |
|            |      |                     |     |      |         |         |   |         |
|            |      | Voucher=259161 Paid |     |      |         |         | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |         |         | Amount= 54488.10  |         |
|            |      |                     |     |      |         |         | Check #49064 07/24/2020                                     |         |
| 05/18/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 22.60   | 22.60   | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095122 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 22.60   | 22.60   | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |         |         | 19 Account #1000669670 --19609-0002C/M # Provid             |         |
|            |      |                     |     |      |         |         | ed: 19609-0002  |         |
|            |      |                     |     |      |         |         |   |         |
|            |      | Voucher=259161 Paid |     |      |         |         | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |         |         | Amount= 54488.10  |         |
|            |      |                     |     |      |         |         | Check #49064 07/24/2020                                     |         |

|            |      |                     |     |      |        |        |   |         |
|------------|------|---------------------|-----|------|--------|--------|---|---------|
| 05/19/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 8.54   | 8.54   | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095124 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 8.54   | 8.54   | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |        |        | 71 Account #1000669670 --19609-0002C/M # Provid             |         |
|            |      |                     |     |      |        |        | ed: 19609-0002  |         |
|            |      | Voucher=259161 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |        |        | Amount= 54488.10  |         |
|            |      |                     |     |      |        |        | Check #49064 07/24/2020                                     |         |
| 05/20/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 45.21  | 45.21  | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095123 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 45.21  | 45.21  | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |        |        | 26 Account #1000669670 --19609-0002C/M # Provid             |         |
|            |      |                     |     |      |        |        | ed: 19609-0002  |         |
|            |      | Voucher=259161 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |        |        | Amount= 54488.10  |         |
|            |      |                     |     |      |        |        | Check #49064 07/24/2020                                     |         |
| 05/20/2020 | 1319 | Heather Zimmer      | 075 | 1.00 | 22.60  | 22.60  | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095127 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 22.60  | 22.60  | 0 Requested by: ZIMMER,HEATHER Transactions: 1              |         |
|            |      |                     |     |      |        |        | 7 Account #1000669670 --19609-0002C/M # Provided            |         |
|            |      |                     |     |      |        |        | : 19609-0002  |         |
|            |      | Voucher=259161 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |        |        | Amount= 54488.10  |         |
|            |      |                     |     |      |        |        | Check #49064 07/24/2020                                     |         |
| 05/21/2020 | 1319 | Heather Zimmer      | 075 | 1.00 | 260.65 | 260.65 | West Invoice #842421369 Usage Charges of: 5/1/2             | 9095125 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 260.65 | 260.65 | 0 Requested by: ZIMMER,HEATHER Transactions: 6              |         |
|            |      |                     |     |      |        |        | 0 Account #1000669670 --19609-0002C/M # Provided            |         |
|            |      |                     |     |      |        |        | : 19609-0002  |         |
|            |      | Voucher=259161 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |        |        | Amount= 54488.10  |         |
|            |      |                     |     |      |        |        | Check #49064 07/24/2020                                     |         |
| 06/01/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 65.31  | 65.31  | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095460 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 65.31  | 65.31  | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |        |        | 32 Account #1000669670 --19609-0002C/M # Provid             |         |
|            |      |                     |     |      |        |        | ed: 19609-0002  |         |
|            |      | Voucher=259163 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |        |        | Amount= 54624.54  |         |
|            |      |                     |     |      |        |        | Check #49096 07/30/2020                                     |         |

|            |      |                     |     |      |       |       |   |         |
|------------|------|---------------------|-----|------|-------|-------|---|---------|
| 06/02/2020 | 1319 | Heather Zimmer      | 013 | 1.00 | 21.76 | 21.76 | Invoice No: 703213622                                       | 9093779 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 21.76 | 21.76 | Paid to: Fedex per Heather Zimmer                           |         |
|            |      |                     |     |      |       |       | Ship To: Chris Carty  |         |
|            |      |                     |     |      |       |       | Ship Dt: 06/02/20   |         |
|            |      |                     |     |      |       |       | Airbill: 393457246850                                       |         |
|            |      | Voucher=259060 Paid |     |      |       |       | Vendor=Federal Express Balance= .00 Amount= 954.94          |         |
|            |      |                     |     |      |       |       | Check #48995 07/16/2020                                     |         |
| 06/02/2020 | 1319 | Heather Zimmer      | 013 | 1.00 | 21.76 | 21.76 | Invoice No: 703213622                                       | 9093780 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 21.76 | 21.76 | Paid to: Fedex per Heather Zimmer                           |         |
|            |      |                     |     |      |       |       | Ship To: Sean O Donnell                                     |         |
|            |      |                     |     |      |       |       | Ship Dt: 06/02/20   |         |
|            |      |                     |     |      |       |       | Airbill: 393457349910                                       |         |
|            |      | Voucher=259060 Paid |     |      |       |       | Vendor=Federal Express Balance= .00 Amount= 954.94          |         |
|            |      |                     |     |      |       |       | Check #48995 07/16/2020                                     |         |
| 06/02/2020 | 1324 | Gabrielle Fromer    | 075 | 1.00 | 65.31 | 65.31 | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095461 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 65.31 | 65.31 | 0 Requested by: FROMER,GABRIELLE Transactions:              |         |
|            |      |                     |     |      |       |       | 21 Account #1000669670 --19609-0002C/M # Provided           |         |
|            |      |                     |     |      |       |       | ed: 19609-0002  |         |
|            |      |                     |     |      |       |       |   |         |
|            |      | Voucher=259163 Paid |     |      |       |       | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |       |       | Amount= 54624.54  |         |
|            |      |                     |     |      |       |       | Check #49096 07/30/2020                                     |         |
| 06/03/2020 | 1332 | Conor Anderson      | 075 | 1.00 | 21.77 | 21.77 | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095452 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 21.77 | 21.77 | 0 Requested by: ANDERSON,CONOR Transactions: 2              |         |
|            |      |                     |     |      |       |       | 4 Account #1000669670 --19609-0002C/M # Provided            |         |
|            |      |                     |     |      |       |       | : 19609-0002  |         |
|            |      |                     |     |      |       |       |   |         |
|            |      | Voucher=259163 Paid |     |      |       |       | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |       |       | Amount= 54624.54  |         |
|            |      |                     |     |      |       |       | Check #49096 07/30/2020                                     |         |
| 06/04/2020 | 1332 | Conor Anderson      | 075 | 1.00 | 21.77 | 21.77 | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095453 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 21.77 | 21.77 | 0 Requested by: ANDERSON,CONOR Transactions: 9              |         |
|            |      |                     |     |      |       |       | Account #1000669670 --19609-0002C/M # Provided:             |         |
|            |      |                     |     |      |       |       | 19609-0002  |         |
|            |      |                     |     |      |       |       |   |         |
|            |      | Voucher=259163 Paid |     |      |       |       | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |         |
|            |      |                     |     |      |       |       | Amount= 54624.54  |         |
|            |      |                     |     |      |       |       | Check #49096 07/30/2020                                     |         |



|            |      |                     |     |      |        |        |  |         |
|------------|------|---------------------|-----|------|--------|--------|--|---------|
| 06/13/2020 | 1319 | Heather Zimmer      | 075 | 1.00 | 200.65 | 200.65 | West Invoice #842581127 Usage Charges of: 6/1/2            | 9095466 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 200.65 | 200.65 | 0 Requested by: ZIMMER,HEATHER Transactions: 7             |         |
|            |      |                     |     |      |        |        | 3 Account #1000669670 --19609-0002C/M # Provided           |         |
|            |      |                     |     |      |        |        | : 19609-0002   |         |
|            |      | Voucher=259163 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance=.00 |         |
|            |      |                     |     |      |        |        | Amount= 54624.54   |         |
|            |      |                     |     |      |        |        | Check #49096 07/30/2020                                    |         |
| 06/14/2020 | 1319 | Heather Zimmer      | 075 | 1.00 | 130.62 | 130.62 | West Invoice #842581127 Usage Charges of: 6/1/2            | 9095464 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 130.62 | 130.62 | 0 Requested by: ZIMMER,HEATHER Transactions: 1             |         |
|            |      |                     |     |      |        |        | 80 Account #1000669670 --19609-0002C/M # Provide           |         |
|            |      |                     |     |      |        |        | d: 19609-0002  |         |
|            |      | Voucher=259163 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance=.00 |         |
|            |      |                     |     |      |        |        | Amount= 54624.54   |         |
|            |      |                     |     |      |        |        | Check #49096 07/30/2020                                    |         |
| 06/15/2020 | 1319 | Heather Zimmer      | 075 | 1.00 | 141.73 | 141.73 | West Invoice #842581127 Usage Charges of: 6/1/2            | 9095463 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 141.73 | 141.73 | 0 Requested by: ZIMMER,HEATHER Transactions: 1             |         |
|            |      |                     |     |      |        |        | 55 Account #1000669670 --19609-0002C/M # Provide           |         |
|            |      |                     |     |      |        |        | d: 19609-0002  |         |
|            |      | Voucher=259163 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance=.00 |         |
|            |      |                     |     |      |        |        | Amount= 54624.54   |         |
|            |      |                     |     |      |        |        | Check #49096 07/30/2020                                    |         |
| 06/16/2020 | 1332 | Conor Anderson      | 075 | 1.00 | 130.62 | 130.62 | West Invoice #842581127 Usage Charges of: 6/1/2            | 9095466 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 130.62 | 130.62 | 0 Requested by: ANDERSON,CONOR Transactions: 4             |         |
|            |      |                     |     |      |        |        | 2 Account #1000669670 --19609-0002C/M # Provided           |         |
|            |      |                     |     |      |        |        | : 19609-0002   |         |
|            |      | Voucher=259163 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance=.00 |         |
|            |      |                     |     |      |        |        | Amount= 54624.54   |         |
|            |      |                     |     |      |        |        | Check #49096 07/30/2020                                    |         |
| 06/17/2020 | 1332 | Conor Anderson      | 075 | 1.00 | 174.16 | 174.16 | West Invoice #842581127 Usage Charges of: 6/1/2            | 9095454 |
| 08/24/2020 |      | Invoice=358158      |     | 1.00 | 174.16 | 174.16 | 0 Requested by: ANDERSON,CONOR Transactions: 2             |         |
|            |      |                     |     |      |        |        | 7 Account #1000669670 --19609-0002C/M # Provided           |         |
|            |      |                     |     |      |        |        | : 19609-0002   |         |
|            |      | Voucher=259163 Paid |     |      |        |        | Vendor=West Group - GSI Payment Center-Westlaw Balance=.00 |         |
|            |      |                     |     |      |        |        | Amount= 54624.54   |         |
|            |      |                     |     |      |        |        | Check #49096 07/30/2020                                    |         |

| Date       | Invoice | Name / Invoice Number | Case | Quantity | Rate   | Amount   | Description   | Cost Code |
|------------|---------|-----------------------|------|----------|--------|----------|---|-----------|
| 06/17/2020 | 1319    | Heather Zimmer        | 075  | 1.00     | 43.54  | 43.54    | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095467   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 43.54  | 43.54    | 0 Requested by: ZIMMER,HEATHER Transactions: 1              |           |
|            |         |                       |      |          |        |          | 7 Account #1000669670 --19609-0002C/M # Provided            |           |
|            |         |                       |      |          |        |          | : 19609-0002  |           |
|            |         | Voucher=259163 Paid   |      |          |        |          | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |           |
|            |         |                       |      |          |        |          | Amount= 54624.54  |           |
|            |         |                       |      |          |        |          | Check #49096 07/30/2020                                     |           |
| 06/19/2020 | 1319    | Heather Zimmer        | 075  | 1.00     | 207.96 | 207.96   | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095465   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 207.96 | 207.96   | 0 Requested by: ZIMMER,HEATHER Transactions: 6              |           |
|            |         |                       |      |          |        |          | 0 Account #1000669670 --19609-0002C/M # Provided            |           |
|            |         |                       |      |          |        |          | : 19609-0002  |           |
|            |         | Voucher=259163 Paid   |      |          |        |          | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |           |
|            |         |                       |      |          |        |          | Amount= 54624.54  |           |
|            |         |                       |      |          |        |          | Check #49096 07/30/2020                                     |           |
| 06/20/2020 | 1319    | Heather Zimmer        | 075  | 1.00     | 37.05  | 37.05    | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095469   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 37.05  | 37.05    | 0 Requested by: ZIMMER,HEATHER Transactions: 1              |           |
|            |         |                       |      |          |        |          | 5 Account #1000669670 --19609-0002C/M # Provided            |           |
|            |         |                       |      |          |        |          | : 19609-0002  |           |
|            |         | Voucher=259163 Paid   |      |          |        |          | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |           |
|            |         |                       |      |          |        |          | Amount= 54624.54  |           |
|            |         |                       |      |          |        |          | Check #49096 07/30/2020                                     |           |
| 06/22/2020 | 1324    | Gabrielle Fromer      | 075  | 1.00     | 43.54  | 43.54    | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095459   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 43.54  | 43.54    | 0 Requested by: FROMER,GABRIELLE Transactions:              |           |
|            |         |                       |      |          |        |          | 33 Account #1000669670 --19609-0002C/M # Provid             |           |
|            |         |                       |      |          |        |          | ed: 19609-0002  |           |
|            |         | Voucher=259163 Paid   |      |          |        |          | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |           |
|            |         |                       |      |          |        |          | Amount= 54624.54  |           |
|            |         |                       |      |          |        |          | Check #49096 07/30/2020                                     |           |
| 06/24/2020 | 1319    | Heather Zimmer        | 075  | 1.00     | 152.85 | 152.85   | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095462   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 152.85 | 152.85   | 0 Requested by: ZIMMER,HEATHER Transactions: 8              |           |
|            |         |                       |      |          |        |          | 6 Account #1000669670 --19609-0002C/M # Provided            |           |
|            |         |                       |      |          |        |          | : 19609-0002  |           |
|            |         | Voucher=259163 Paid   |      |          |        |          | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |           |
|            |         |                       |      |          |        |          | Amount= 54624.54  |           |
|            |         |                       |      |          |        |          | Check #49096 07/30/2020                                     |           |
| 06/25/2020 | 1319    | Heather Zimmer        | 075  | 1.00     | 43.54  | 43.54    | West Invoice #842581127 Usage Charges of: 6/1/2             | 9095468   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 43.54  | 43.54    | 0 Requested by: ZIMMER,HEATHER Transactions: 3              |           |
|            |         |                       |      |          |        |          | 4 Account #1000669670 --19609-0002C/M # Provided            |           |
|            |         |                       |      |          |        |          | : 19609-0002  |           |
|            |         | Voucher=259163 Paid   |      |          |        |          | Vendor=West Group - GSI Payment Center-Westlaw Balance= .00 |           |
|            |         |                       |      |          |        |          | Amount= 54624.54  |           |
|            |         |                       |      |          |        |          | Check #49096 07/30/2020                                     |           |
| 07/01/2020 | 1326    | Kyle Kolb             | 067  | 10.00    | 0.18   | 1.80     | E-copy Scan to Email Job ID 19176 was delivered             | 9090745   |
| 08/24/2020 |         | Invoice=358158        |      | 10.00    | 0.18   | 1.80     | to "KKolb@herrick.com,"; Total Pages: 10, Total             |           |
|            |         |                       |      |          |        |          | Bytes: 0  |           |
| 07/07/2020 | 1005    | Laini John            | 074  | 1.00     | 129.10 | 129.10   | PACER Invoice #2560425-Q22020 Usage Period: Apr             | 9097445   |
| 08/24/2020 |         | Invoice=358158        |      | 1.00     | 129.10 | 129.10   | # 2020 - June 2020 Pages: 95 00 --C/M # Provide             |           |
|            |         |                       |      |          |        |          | d: 19609-0002   |           |
|            |         | Voucher=259254 Paid   |      |          |        |          | Vendor=Pacer Service Center Balance= .00 Amount= 5684.90    |           |
|            |         |                       |      |          |        |          | Check #49167 08/14/2020, 49167 08/31/2020                   |           |
| 07/29/2020 | 9999    | Pitney Bowes          | 089  | 83.00    | 0.18   | 14.94    | Printing - Blowback   | 9097621   |
| 08/24/2020 |         | Invoice=358158        |      | 83.00    | 0.18   | 14.94    |   |           |
|            |         | BILLED TOTALS: WORK:  |      |          |        | 2,101.47 | 36 records  |           |
|            |         | BILLED TOTALS: BILL:  |      |          |        | 2,101.47 |   |           |
|            |         | GRAND TOTAL: WORK:    |      |          |        | 2,101.47 | 36 records  |           |
|            |         | GRAND TOTAL: BILL:    |      |          |        | 2,101.47 |   |           |



Invoice ID: 2020-00262  
Account number: 26  
Project Id: 26  
Invoice date: August 1, 2020

Capital Market Risk Advisors  
4851 Tamiami Trail North  
Suite 243  
Naples, FL 34103  
Attn: Accounting

Kyle Kolb

Herrick Feinstein LLP  
2 Park Avenue  
New York, NY 10016

|               |  |  |            |
|---------------|--|--|------------|
| Invoice Total |  |  | \$9,195.00 |
|---------------|--|--|------------|

**See attached spreadsheet for invoice specification.**

| NAME                   | AVERAGE<br>RATE | TOTAL<br>HOURS | TOTAL<br>AMOUNT   |
|------------------------|-----------------|----------------|-------------------|
| Nie                    | 325.00          | 6.2            | 2,015.00          |
| Niculescu              | 1,250.00        | 2.8            | 3,500.00          |
| Iacono                 | 1,150.00        | 3.2            | 3,680.00          |
| <b>Grand<br/>Total</b> | <b>\$926.92</b> | <b>12.2</b>    | <b>\$9,195.00</b> |

Please note the total unpaid balance to date is \$62,837.50

Please remit payment with the statement number to Capital Market Risk Advisors at the address listed above or via wire. Contact [QBTeam@advancedprofessional.net](mailto:QBTeam@advancedprofessional.net) for wire instructions.